

MORNING NEWSLETTER

GLOBAL INDICES			
Index	Last Price	%Chg	
NASDAQ	15282	-2.05	
GIFT NIFTY	22273	0.73	
NIKKEI 225	37202	0.41	
HANGSENG	16480	1.58	

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	83.46	-0.10		
JPY/INR	0.540	0.07		
GBP/INR	103.98	-0.20		
EUR/INR	89.00	-0.16		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	22143	0.67	
SENSEX	73088	0.83	
NIFTY BANK	47623	1.18	

MCX			
Commodity	Prev. Close	% Chg	
GOLD	72148	-0.90	
SILVER	82355	-1.40	
GUARSEED	5512	-0.90	
CRUDE OIL	6820	-1.12	
NATURAL GAS	145.80	-0.68	
ALUMINIUM	242.30	-0.06	
COPPER	847	0.23	
ZINC	250.20	-0.18	

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	5.25	1.74	
INFY	16.81	1.82	
DR REDDY	71.12	0.30	
HDFCBANK	59.06	2.93	
ICICIBANK	25.68	0.98	

OPENING BELL

Trends in the GIFT Nifty indicate a strong start for the broader index in India, with a gain of 139.50 points or 0.63 percent. National Fertilizers: The Department of Public Enterprise, Ministry of Finance, Government of India has granted the Navratna Status to the company. Wipro: The technology services and consulting company has recorded consolidated net profit at Rs 2,834.6 crore for quarter ended March FY24, growing 5.2 percent over previous quarter. HDFC Asset Management Company: The company has reported standalone revenue at Rs 541.1 crore for March FY24 quarter, growing 43.8 percent over a year-ago period. Revenue from operations grew by 28.6 percent year-on-year to Rs 695.4 crore during the quarter.

TOP NEWS

Man Industries rallies 3% on Shell Global nod for steel pipeline coating.

Mahindra Lifespace sells homes worth Rs 350 crore in 2 days in Bengaluru project, stock still down.

CONCOR signs MoU with PSA Mesa Supply Chain but share trades lower .

ITC shares rise on ITC Infotech deal to buy Pune-based IT firm for Rs 485 crore .

NTPC Green Energy inks pact with Indus Towers to develop renewable energy projects.

Adani Group releases Rs 26,500 crore pledged shares in FY24.

UAE giant eyes majority stake in Vedanta's Zambian mines in expansion drive.

Inox Wind bags repeat order for 210 MW wind project from Hero Future Energies.

Russia squeezes Mideast, OPEC shares in India's oil market to historic lows.

ICICI Securities snaps 3-day losing streak on strong Q4 numbers .